

**STEEL FOUNDERS' SOCIETY OF AMERICA
BUSINESS REPORT**

SFSA Trend Cards (%-12 mos. Ago)	12 Mo Avg	3 Mo Avg	Jul	Jun
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Carbon & Low Alloy

Shipments	0.4	5.5	9.3	12.5
Bookings	0.0	3.4	0.0	5.2
Backlog (wks)	10.6	12.0	12.0	12.0

High Alloy

Shipments	2.8	-8.7	32.5	3.0
Bookings	3.4	26.3	136.0	0.0
Backlog (wks)	11.2	12.5	13.0	12.0

**Department of Commerce
Census Data**

Iron & Steel Foundries (million \$)

Shipments	1,699.0	1,859	1,902	1,820
New Orders	1,697.3	1,850	1,951	1,795
Inventories	2,570.7	2,617	2,686	2,602

Nondefense Capital Goods (billion \$)

Shipments	67.8	68.3	69.0	68.0
New Orders	74.5	73.1	74.5	71.2
Inventories	129.9	136.7	138.5	136.2

**Nondefense Capital Goods
less Aircraft (billion \$)**

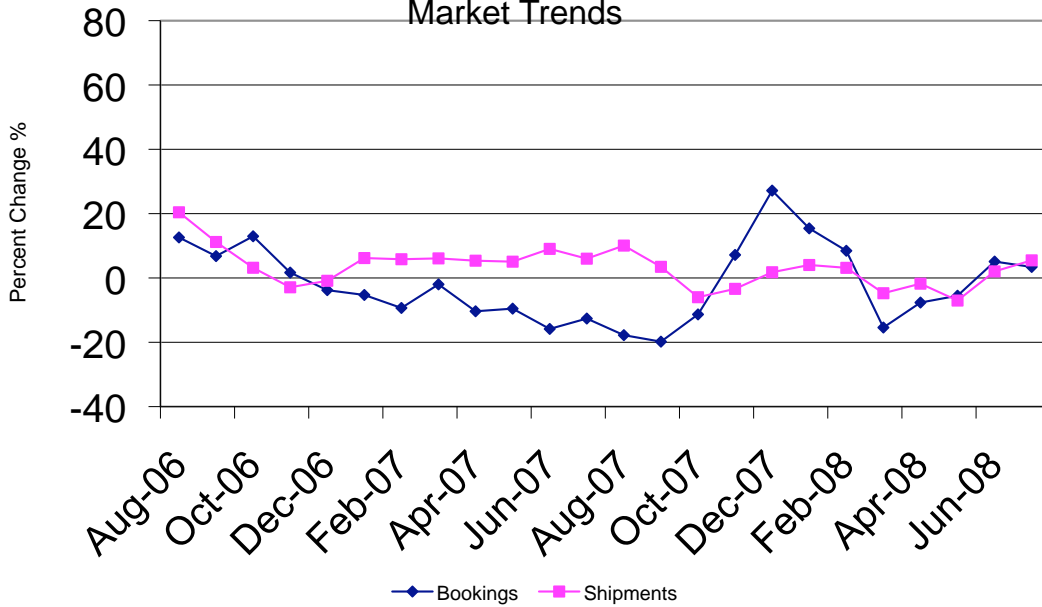
Shipments	62.6	63.6	63.9	63.7
New Orders	64.3	67.6	72.0	65.8
Inventories	103.0	107.2	107.8	107.0

Inventory/Orders		1.59	1.50	1.63
Inventory/Shipments		1.69	1.69	1.68
Orders/Shipments		1.06	1.13	1.03

American Iron and Steel Institute

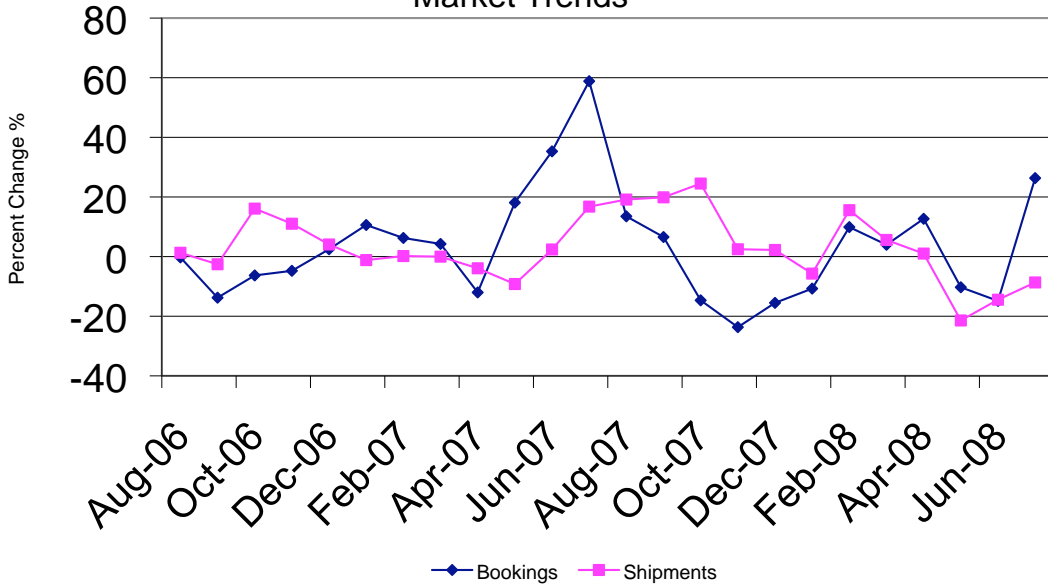
Raw Steel Shipments (million net tons)	9.0	9.1	9.2	9.1
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Carbon & Low Alloy Casting Market Trends



SFSA Postcards

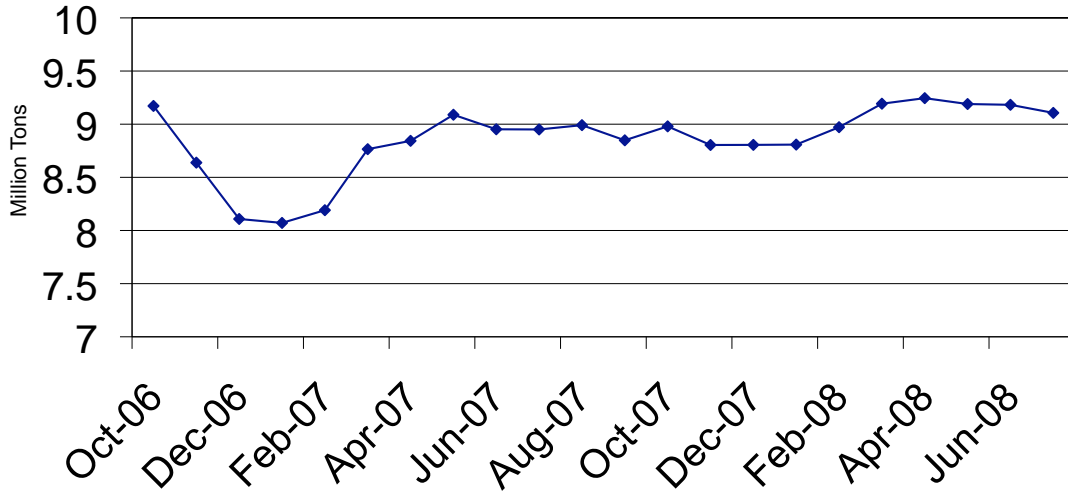
High Alloy Casting Market Trends



SFSA Postcards

Raw Steel Shipments

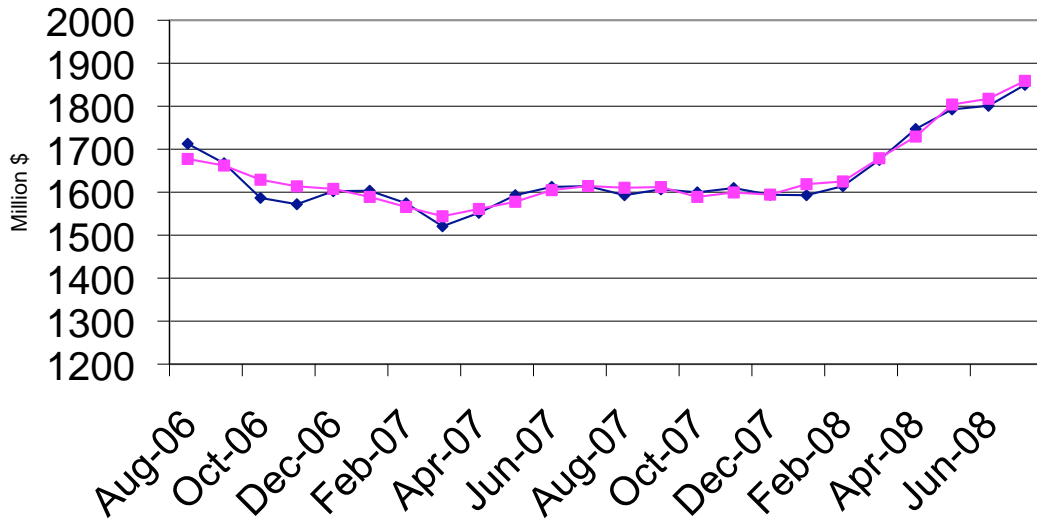
3 month average



AISI Data

Iron and Steel Castings

3 month average

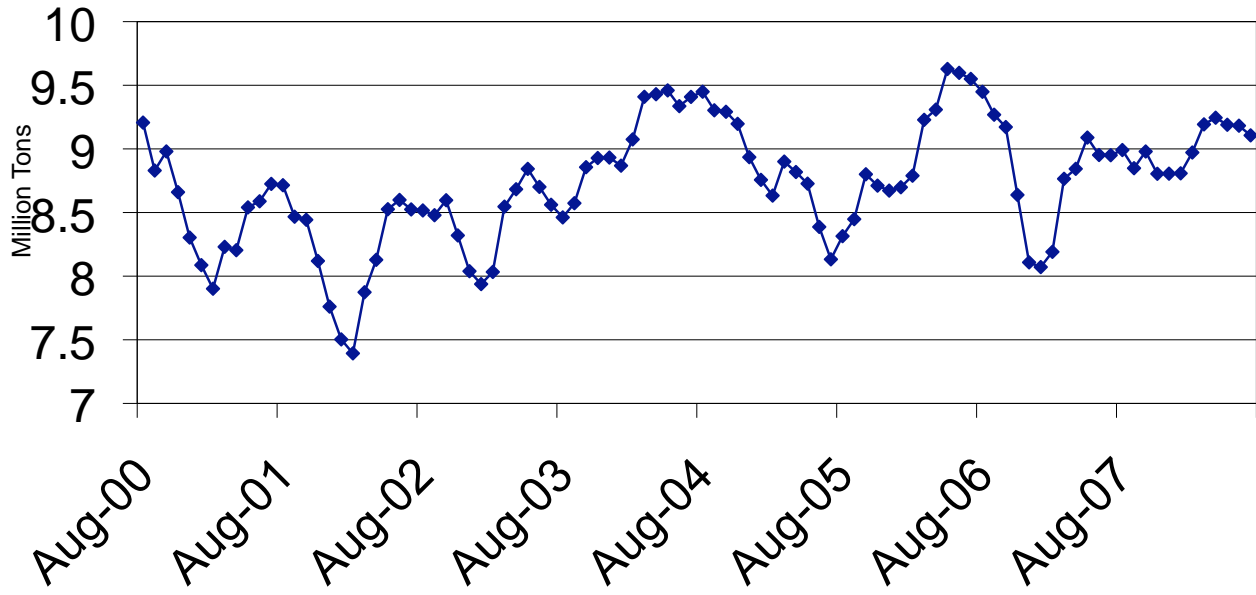


◆ New Orders ■ Shipments

SFSA

Raw Steel Shipments

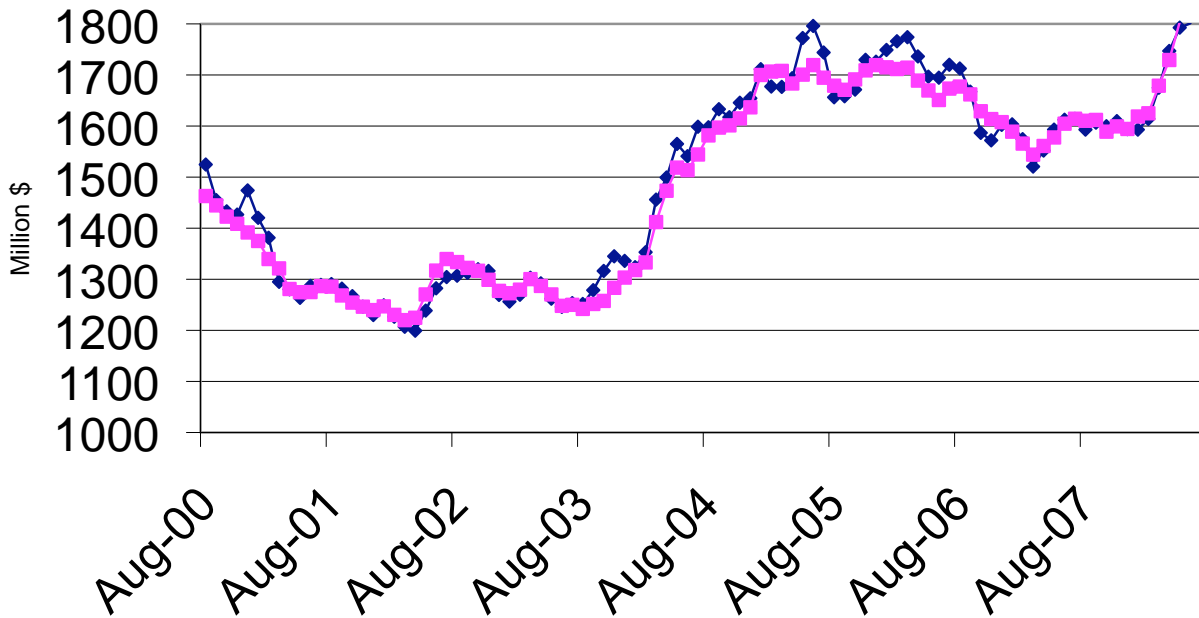
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AISI Data

Iron and Steel Castings

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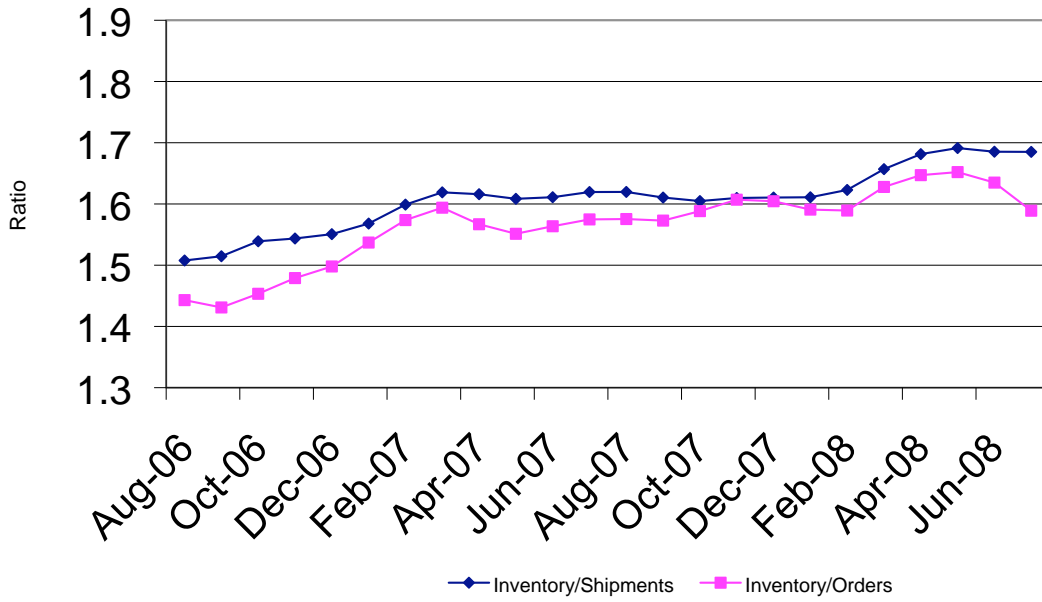


◆ New Orders ■ Shipments

SFSA

Nondefense Capital Goods less Aircraft

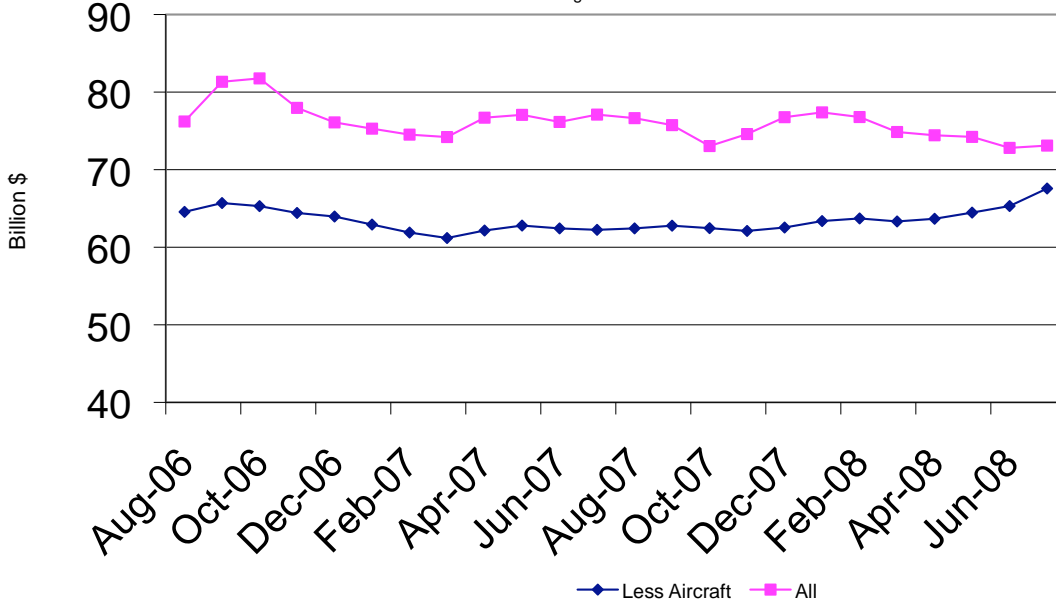
3 month average



Department of Commerce

Nondefense Capital Goods New Orders

3 month average



Department of Commerce